

Is your KiwiSaver working hard enough for you?



What impact could 'just' 1% better performance have?

Spare us 15 minutes of your time and we'll find the answers for you. It could potentially make a world of difference.

If you're one of Aotearoa New Zealand's 2.9 million KiwiSaver contributors – good on you! You've taken a sensible step on your financial planning path.

But according to statistics from Te Ara Ahunga Ora Retirement Commission, an estimated 800,000+ KiwiSaver members don't know their fund type, and about 350,000 don't know how much is in their account.



- How well do you know your KiwiSaver fund?
- Can you name your provider?
- Do you know how your investments are tracking?
- When was the last time you reviewed their performance?

You work hard for your KiwiSaver contributions. You deserve for those investments to be doing likewise.



"Cheers heaps for this. Was an excellent report that was easy to follow and understood the workings of it."



"Appreciate your support working through these details with me."



"Appreciate all your help and making sense of all this. Great service as always."

Contact us for proven, personalised, specialist advice.



Collinson Wealth Partners

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Collinson Wealth Partners is a Financial Advice Provider (FSP743091)

A Public Disclosure Statement for Collinson Wealth Partners can be found on its website (noted above).

Over the lifetime of your KiwiSaver, an improved performance of just 1% could make a difference of tens of thousands of dollars.

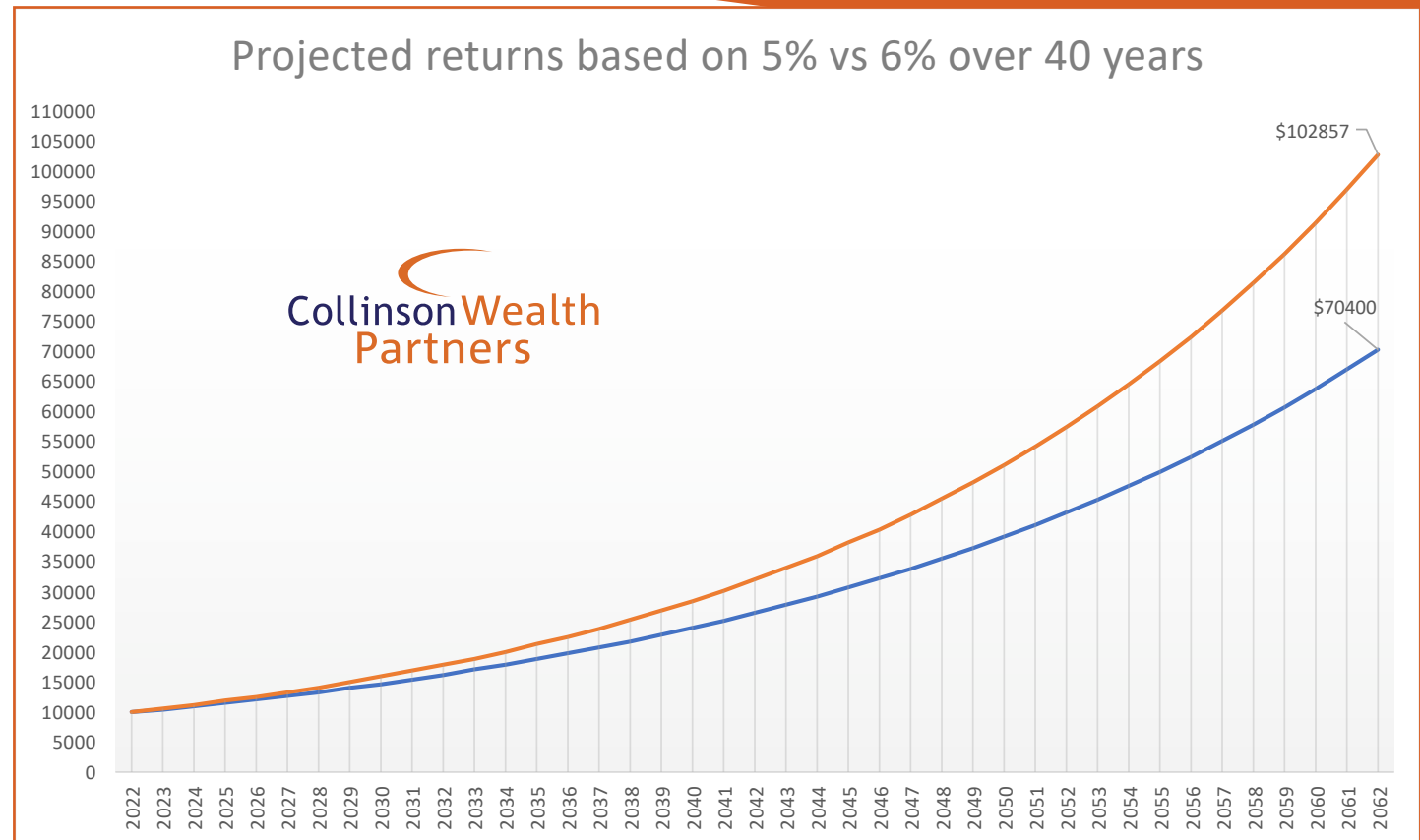
At Collinson Wealth Partners, we provide qualified, impartial advice so our clients can be confident their KiwiSaver investments are right for them.



Hugh Going and Nathan Jolly (pictured here with client services and admin manager Edwina Eru) are seasoned investment advisers with a combined financial industry experience of 60+ years and client relationships often spanning the decades.

“Chances are you commit 40-plus hours a week to your employer. We’re asking that you give yourself a tiny fraction of that – just 15 minutes means that we can review your KiwiSaver objectively. Does the fund match your appetite for risk? Is it invested appropriately according to your preferences and ethical values? And, crucially, is it achieving the results you need?”

Think of it as a WOF for your KiwiSaver! How could this benefit you and your future? Let’s look at some hypothetical figures.



*This graph is provided for information purposes only. This is not an offer, an endorsement, or inducement to invest. Returns over different periods may vary and may not be relevant to individual circumstances. Before making any investment or changes to investments, you should consult a professional financial adviser.

Not all KiwiSaver funds are created equal. Their performance can vary according to how and where they are invested. Some people prefer a lower risk /lower return approach; others are prepared to take a potentially more volatile path which could reap greater overall rewards.

One path is not “better” than another. What’s important is that the investment strategy matches your personal criteria and targets.



At Collinson Wealth Partners, we promise to:

- Listen to you
- Offer advice based solely on your preferences, wants, and goals
- Be transparent and explain our thought process in everyday language
- Answer your questions promptly and provide honest, regular market updates

Conversely, we promise to never:

- Set and forget – we’re by your side for the long haul
- Recommend providers that don’t suit your requirements
- Confuse you with technical jargon and industry acronyms